



Patient Information Form

Date: _____

Patient Name: (First) _____ (Last) _____ (MI) _____

Social Security: _____ Date of Birth: _____ Gender: Male Female

Marital Status: Single Married Divorced/Separated Child

Cell #:(____) _____ Home #:(____) _____ Work #:(____) _____

Email: _____

Address: _____

Street Apt #

City State Zip Code

Name of Referring Doctor: _____ Phone Number:(____) _____

FIRST NAME

LAST NAME

Primary Dental Insurance Information

Insurance Company Name: _____ ID Number: _____

Insured Name: (First) _____ (Last) _____ (MI) _____

Social Security Number: _____ Insured's Date of Birth: _____

Patient's relationship to insured: Self Spouse Child Other

Secondary Dental Insurance Information

Insurance Company Name: _____ ID Number: _____

Insured Name: (First) _____ (Last) _____ (MI) _____

Social Security Number: _____ Insured's Date of Birth: _____

Patient's relationship to insured: Self Spouse Child Other

Primary/Secondary Medical Insurance Information

Insurance Company Name: _____ ID Number: _____

Insured Name: (First) _____ (Last) _____ (MI) _____

Social Security Number: _____ Insured's Date of Birth: _____

Patient's relationship to insured: Self Spouse Child Other

**I understand my rights outlined in the Notice in relation to the use or disclosure of my protected health information.
A copy is available to me upon request.**

X _____
Patient's name (printed)

X _____
Patient's Signature

Date

X _____
Patient's representative's name

X _____
Representative's Signature

Relationship to Patient

Patient Medical History

Physician _____ Office Phone() _____ Date of Last Exam _____

FIRST NAME LAST NAME

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|--|------------------------------|-----------------------------|
| 1. Are you under medical treatment now?..... | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years?...
If yes, please explain _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you taking any medication(s) including non-prescription medicine?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 3a. Bisphosphonates (IV or Pills)
If yes, what medication(s) are you taking? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you ever taken Phen-Fen/Redux?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you use tobacco?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you use controlled substances?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Are you wearing contact lenses?..... | <input type="checkbox"/> | <input type="checkbox"/> |

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| 1. Are you allergic to or have you had any reactions to the following? | Yes | No |
| Local Anesthetics (eg. novocaine)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin or any other Antibiotics..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Sulfa Drugs..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Barbiturates..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Sedatives..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Iodine..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Aspirin..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Any Metals (e.g. nickel, mercury etc.)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Latex Rubber..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Other (please list)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Women Only: | | |
| a) Are you pregnant or think you may be pregnant? | <input type="checkbox"/> | <input type="checkbox"/> |
| b) Are you nursing?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| c) Are you taking oral contraceptives?..... | <input type="checkbox"/> | <input type="checkbox"/> |

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|-----------------------------|------------------------------|-----------------------------|-----------------------------------|------------------------------|-----------------------------|----------------------------|------------------------------|-----------------------------|
| High Blood Pressure..... | Yes <input type="checkbox"/> | No <input type="checkbox"/> | Heart Disease..... | Yes <input type="checkbox"/> | No <input type="checkbox"/> | Chest Pains..... | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Heart Attack..... | <input type="checkbox"/> | <input type="checkbox"/> | Cardiac Pacemaker..... | <input type="checkbox"/> | <input type="checkbox"/> | Easily Winded..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic Fever..... | <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur..... | <input type="checkbox"/> | <input type="checkbox"/> | Stroke..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Swollen Ankles..... | <input type="checkbox"/> | <input type="checkbox"/> | Angina..... | <input type="checkbox"/> | <input type="checkbox"/> | Hay Fever /Allergies..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Fainting / Seizures..... | <input type="checkbox"/> | <input type="checkbox"/> | Frequently Tired..... | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma..... | <input type="checkbox"/> | <input type="checkbox"/> | Anemia..... | <input type="checkbox"/> | <input type="checkbox"/> | Radiation Therapy..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Low Blood Pressure..... | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema..... | <input type="checkbox"/> | <input type="checkbox"/> | Glaucoma..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy / Convulsions..... | <input type="checkbox"/> | <input type="checkbox"/> | Cancer..... | <input type="checkbox"/> | <input type="checkbox"/> | Recent Weight Loss..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Leukemia..... | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis..... | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes..... | <input type="checkbox"/> | <input type="checkbox"/> | Joint Replacement or Implant..... | <input type="checkbox"/> | <input type="checkbox"/> | Heart Trouble..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney Diseases..... | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis / Jaundice..... | <input type="checkbox"/> | <input type="checkbox"/> | Respiratory Problems..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Aids or HFV Infection..... | <input type="checkbox"/> | <input type="checkbox"/> | Sexually Transmitted Disease..... | <input type="checkbox"/> | <input type="checkbox"/> | Mitral Valve Prolapse..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid Problem..... | <input type="checkbox"/> | <input type="checkbox"/> | Stomach Troubles / Ulcers..... | <input type="checkbox"/> | <input type="checkbox"/> | Other..... | <input type="checkbox"/> | <input type="checkbox"/> |

Patient Dental History

Name of Previous Dentist and Locaton _____ Date of Last Exam _____

FIRST NAME Yes No

LAST NAME

Yes No

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|---|--------------------------|--------------------------|
| 1. Do your gums bleed while brushing or flossing?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are your teeth sensitive to hot or cold liquids/foods?... | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are your teeth sensitive to sweet or sour liquids/foods?.. | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do you feel pain to any of your teeth?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you have any sores or lumps in or near your mouth?.. | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you use controlled substances?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you had any head, neck, or jaw injuries?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you ever experienced any of the following problems in your jaw? | | |
| Clicking..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Pain (joint, ear, side of face)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in opening or closing..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in chewing..... | <input type="checkbox"/> | <input type="checkbox"/> |

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|--|--------------------------|--------------------------|
| 8. Do you have frequent headaches?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Do you clench or grind your teeth?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Do you bite your lips or cheeks frequently?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you ever had any difficult extractions in the past?.. | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you ever had any prolonged bleeding following extractions?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you had any orthodontic treatment?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Do you wear dentures or partials?.....
If yes, date of placement _____ | | |
| 15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Do you like your smile?..... | <input type="checkbox"/> | <input type="checkbox"/> |

Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X _____
Signature of patient (or parent if minor)

Doctor's Comments _____

Signature _____ Date _____



Office Financial Policy

The fees in our office are based on the care, skill, time and judgment necessary to help treat your condition. The fee(s) for your particular treatment will be discussed with you prior to any treatment. Payment for treatment is due at the time of service. We accept Cash, MasterCard, Visa, and American Express. Outside dental financing plans such as Care Credit are available.

Insurance Benefits

Our office is committed to helping you maximize your insurance benefits. Because insurance policies vary greatly, we can only estimate your coverage but cannot guarantee coverage due to the complexities of insurance contracts. Your estimated patient portion must be paid at the time of service. We will accept cash, Visa, MasterCard, or American Express. As assistance to our patients, we will bill insurance companies for services and allow them 45 days to render payment.

We will accept the assignment of benefits from the insurance companies for the insured portion for the first 60 days. However, it is very costly to carry amounts beyond this length of time. Therefore, after 60 days you are responsible for the entire balance, paid-in-full. If the balance is not paid interest will be automatically charged on accounts aged over 60 days at the rate of 18% APR.

Consent

I have read the above conditions of payment and agree to their content. I grant my permission to you or your assignee, to telephone me at home or at my place of work to discuss matters regarding this form. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I agree to be responsible for payment of all services rendered on behalf of my dependants.

Patient/Parent/Guardian – Printed Name

Date

Patient/Parent/Guardian – Signature

Date

Our patients and our relationships with our patients are very important to us. If you have any questions or need assistance, our courteous staff is always available to answer them.